

IFSL Arbion Global Opportunities

Fund Factsheet (GBP)

As at 31st October 2024

Overview

INVESTMENT OBJECTIVE

To increase the value of your investment in excess of 7% a year, net of fees, over any 5 year period. There is no certainty the investment objective will be achieved. This is through a combination of capital growth (which is profit on investments held) and income (which is money paid out of investments such as dividends from shares and interest from bonds).

SUITABILITY

Investments are suitable for retail investors whose investment requirements are aligned with the objectives, policies and risk profile of the Fund.

ASSET ALLOCATION PROFILE

The Fund is actively managed, meaning Arbion Ltd (the "Investment Manager") decides which investments to buy and sell, and when. The Fund will have exposure to a broad range of asset classes and investments across different industries and geographical regions, however not all asset classes may be held at all times. This will include:

- Between 5% and 50% in bonds and cash.
- Between 40% and 85% in shares of companies.
- Up to 20% in alternative assets; such as, regulated funds employing a hedge fund type strategy and structured products, which are securities whose returns are linked to underlying assets or markets (such as shares, bonds, currencies, commodities or interest rates), currencies, commodities or interest rates).

Fund Information

| | | |
|-------------------------|-----------|--------------|
| Inception Date | July 2021 | |
| Legal structure | OEIC | |
| ISA/SIPP Eligible | YES | |
| Initial charge | 0.00% | |
| OCF | 1.17% | |
| Available share classes | Acc & Inc | |
| ISIN | | |
| | Acc | GB00BNG2G466 |
| | Inc | GB00BNG2G573 |
| Target Total Return | 7% + | |

Portfolio Composition

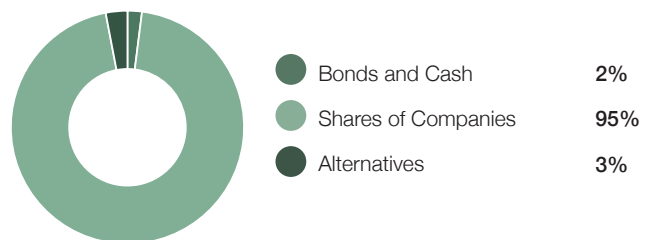
ASSET ALLOCATION RANGES (%)

| | |
|---------------------|-----------|
| Bonds and Cash | 0 - 30% |
| Shares of Companies | 70 - 100% |
| Alternatives | 0 - 20% |

CURRENCY ALLOCATION RANGES

| | |
|-------|-----------|
| GBP | 50 - 100% |
| Other | 0 - 50% |

TYPICAL ASSET ALLOCATION



Fund's Top 10 Holdings (%)

As at 31st October 2024

| Sector | Security Name | Currency | Weightings |
|--------------|--------------------------------------|----------|---------------|
| Equities | db x-trackers S&P 500 ETF 1C USD Acc | USD | 5.01% |
| Equities | Alphabet Inc | USD | 4.78% |
| Equities | Invesco EQQQ Nasdaq 100 | USD | 4.48% |
| Equities | Microsoft Corporation | USD | 3.97% |
| Equities | Amazon | USD | 3.64% |
| Alternatives | Diversified Return Strategies | USD | 3.12% |
| Equities | Vinci SA | EUR | 2.96% |
| Equities | PayPal Holdings Inc | USD | 2.95% |
| Equities | Euronext NV | EUR | 2.65% |
| Equities | Johnson & Johnson | USD | 2.64% |
| Total | | | 36.20% |

Fund Performance Summary:

The Fund launched in July 2021, but the strategy has been running since 2011

Month Performance: **-0.92%** YTD Performance: **8.74%** 5Y Rolling Annualised: **5.22%** Since Inception: **142.08%**

Portfolio Statistics: IFSL Arbion Global Opportunities Fund Performance Indicators since Inception - January 2011*

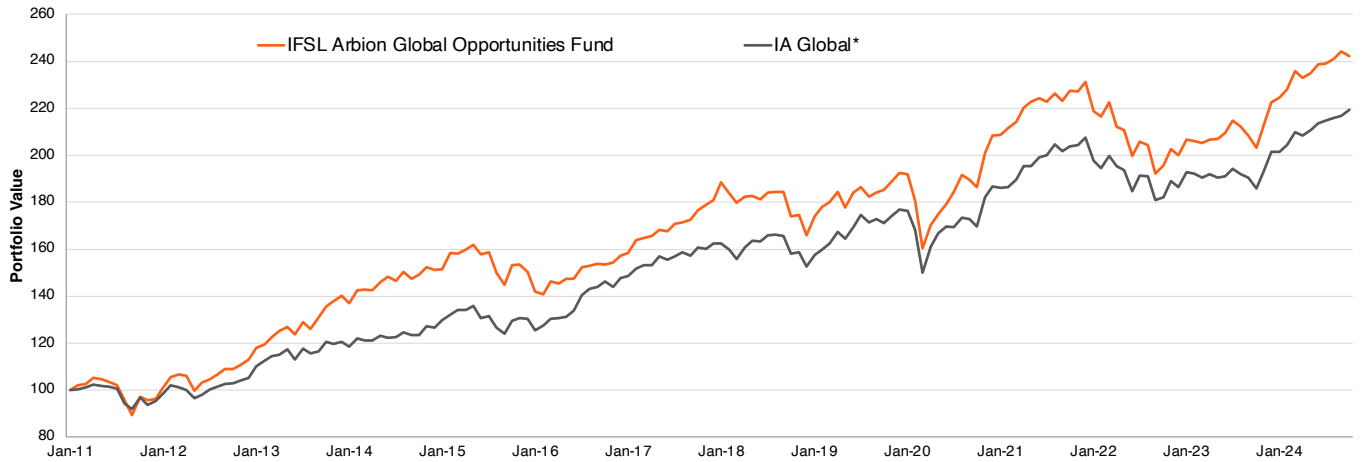
| | | |
|-------------------|-----------------------|--------------|
| Annualised Return | Annualised Volatility | Sharpe Ratio |
| 6.64% | 9.83% | 0.56 |

- **Volatility** - A statistical measure of the variation of returns for a given asset, index or portfolio over a specified time period.
- **Sharpe Ratio** - This measures the performance of an investment compared to a risk-free asset after adjusting for its risk.

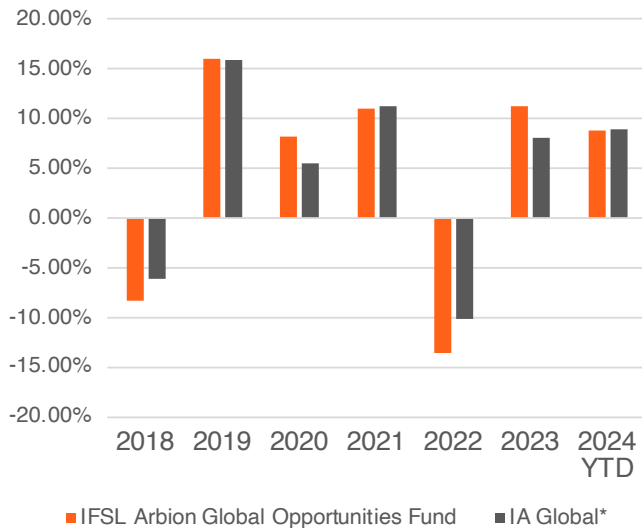
Source: Bloomberg, Arbion Limited. Data as of 31.10.2024

*Fund performance prior to July 2021 is based on the model performance of the underlying strategy. Past performance is not a reliable indicator of future performance.

HISTORICAL PERFORMANCE



IA GLOBAL



ANNUAL RETURNS (%)

| | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 YTD |
|---------------------------------------|--------|--------|-------|--------|---------|--------|----------|
| IFSL Arbion Global Opportunities Fund | -8.35% | 16.04% | 8.21% | 11.04% | -13.53% | 11.30% | 8.74% |
| IA Global* | -6.07% | 15.94% | 5.50% | 11.22% | -10.18% | 8.10% | 8.88% |

Source: Morningstar; Arbion Limited. Data as of 31.10.2024

Fund performance prior to July 2021 is based on the model performance of the underlying strategy. Past performance is not a reliable indicator of future performance.

*The benchmark for the fund changed on 1 October 2024. After this date, the performance of the benchmark is from the IA Global sector. Prior to 1 October 2024, the performance of the benchmark is from the IA Mixed Investment 40-85% Shares.

Global Opportunities Fund Investment Team



MARCO PABST
CO-PM
CHIEF INVESTMENT OFFICER

Marco is responsible for investment decision making across the business. He leads strategy and oversees all activity across equities, fixed income and third-party funds. Previously he was the CIO of UBP London, Chairman of the Global Equity Investment Committee and member of the Global Investment Committee, continuing in his previous role from ACPI where he was partner and CIO. Marco previously worked at Sal Oppenheim and UBS as an equity research analyst. He has an MBA from the Technical University of Dresden, Germany, with a focus on finance. He has been a CFA Charterholder since 2004.



CHRIS STONE
CO-PM
HEAD OF EQUITIES

Chris is responsible for the firm's equity and multi-asset strategies. Chris has 18 years of investment management experience. Previously, he was Head of Discretionary Portfolio Management at UBP London and a member of the Global Equity and Global Investment Committees. Chris served in a similar position at ACPI, where, in addition, he was Head of the firm's trading and execution business. Prior to joining ACPI, Chris worked as an analyst for Goldman Sachs International. Chris holds a master's degree in finance and economics from the University of Cape Town and is a CFA Charterholder.

CONTACT US

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To understand whether this Fund is suitable to you, please seek further investment advice. A Key Investor Information Document and an English language prospectus for the Arbion Funds are available free of charge via the Arbion website www.arbion.com or at www.ifslfunds.com. Investors should consult these documents before purchasing shares in the Fund.

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